

Track record – Straight bonds

		GHLC #1	GHLC #2	GHLC #3	GHLC #4
Issue size		¥15.0 bn	¥14.0 bn	¥13.0 bn	¥12.0 bn
Pricing date		Aug 25, 2006	Aug 25, 2006	Jan 15, 2007	Jan 15, 2007
Issue date		Sep 6, 2006	Sep 6, 2006	Jan 25, 2007	Jan 25, 2007
Maturity date		Sep 20, 2018	Jun 19, 2026	Mar 20, 2019	Dec 18, 2026
Initial interest payment date		Mar 20, 2007	Jun 20, 2007	Sep 20, 2007	Jun 20, 2007
Interest payment date (excluding the initial date)		Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20
Coupon rate		2.20%	2.54%	2.10%	2.41%
Issue price		¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥99.93 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-
	R&I	AAA	AAA	AAA	AAA
Launching spread		33bps (0.33%)	38bps (0.38%)	20bps (0.20%)	25bps (0.25%)

		JHF #1	JHF #2	JHF #3	JHF #4	JHF #5	JHF #6
Issue size		¥6.9 bn	¥34.4 bn	¥17.9 bn	¥9.3 bn	¥33.3 bn	¥13.0 bn
Pricing date		May 15, 2007	May 15, 2007	May 15, 2007	Aug 9, 2007	Aug 9, 2007	Aug 9, 2007
Issue date		May 25, 2007	May 25, 2007	May 25, 2007	Aug 21, 2007	Aug 21, 2007	Aug 21, 2007
Maturity date		Jun 20, 2012	Mar 17, 2017	Mar 19, 2027	Sep 20, 2012	Aug 21, 2017	Jun 18, 2027
Initial interest payment date		Dec 20, 2007	Sep 20, 2007	Sep 20, 2007	Mar 20, 2008	Dec 20, 2007	Dec 20, 2007
Interest payment date (excluding the initial date)		Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20
Coupon rate		1.35%	1.80%	2.26%	1.56%	2.01%	2.46%
Issue price		¥99.99 per ¥100	¥99.99 per ¥100	¥99.93 per ¥100	¥99.97 per ¥100	¥99.96 per ¥100	¥99.95 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread		9bps (0.09%)	13bps (0.13%)	16bps (0.16%)	14bps (0.14%)	20bps (0.20%)	25bps (0.25%)

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Track record – Straight bonds

		JHF #7	JHF #8	JHF #9	JHF #10	JHF #11	JHF #12
Issue size		¥8.6 bn	¥27.3 bn	¥9.4 bn	¥9.1 bn	¥29.8 bn	¥6.5 bn
Pricing date		Nov 8, 2007	Nov 8, 2007	Nov 8, 2007	Feb 13, 2008	Feb 14, 2008	Feb 13, 2008
Issue date		Nov 21, 2007	Nov 21, 2007	Nov 21, 2007	Feb 27, 2008	Feb 27, 2008	Feb 27, 2008
Maturity date		Dec 20, 2012	Sep 20, 2017	Sep 17, 2027	Mar 19, 2013	Dec 20, 2017	Dec 20, 2027
Initial interest payment date		Jun 20, 2008	Mar 20, 2008	Mar 20, 2008	Sep 20, 2008	Jun 20, 2008	Jun 20, 2008
Interest payment date (excluding the initial date)		Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20
Coupon rate		1.22%	1.73%	2.30%	1.10%	1.66%	2.29%
Issue price		¥99.96 per ¥100	¥99.96 per ¥100	¥99.90 per ¥100	¥99.99 per ¥100	¥99.98 per ¥100	¥99.98 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread		15bps (0.15%)	18bps (0.18%)	18bps (0.18%)	18bps (0.18%)	21bps (0.21%)	20bps (0.20%)

		JHF #13	JHF #14	JHF #15	JHF #16	JHF #17	JHF #18	JHF #19
Issue size		¥10.6 bn	¥34.8 bn	¥3.9 bn	¥4.7 bn	¥29.4 bn	¥10.0 bn	¥16.9 bn
Pricing date		May 14, 2008	May 14, 2008	May 13, 2008	Aug 27, 2008	Aug 28, 2008	Aug 27, 2008	Aug 27, 2008
Issue date		May 22, 2008	May 22, 2008	May 22, 2008	Sep 5, 2008	Sep 5, 2008	Sep 5, 2008	Sep 5, 2008
Maturity date		Jun 20, 2013	Mar 20, 2018	Mar 17, 2028	Sep 20, 2013	Sep 5, 2018	Sep 20, 2023	Jun 20, 2028
Initial interest payment date		Dec 20, 2008	Sep 20, 2008	Sep 20, 2008	Mar 20, 2009	Dec 20, 2008	Mar 20, 2009	Dec 20, 2008
Interest payment date (excluding the initial date)		Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20
Coupon rate		1.44%	1.86%	2.38%	1.17%	1.69%	2.15%	2.34%
Issue price		¥99.96 per ¥100	¥99.91 per ¥100	¥100 per ¥100	¥99.96 per ¥100	¥99.91 per ¥100	¥99.96 per ¥100	¥99.95 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread		20bps (0.20%)	23bps (0.23%)	18bps (0.18%)	19bps (0.19%)	27bps (0.27%)	24bps (0.24%)	20bps (0.20%)

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Track record – Straight bonds

	JHF #20	JHF #21	JHF #22	JHF #23	JHF #24	JHF #25	JHF #26	JHF #27
Issue size	¥3.8 bn	¥38.9 bn	¥10.0 bn	¥21.6 bn	¥5.0 bn	¥24.7 bn	¥10.0 bn	¥13.1 bn
Pricing date	Nov 19, 2008	Nov 19, 2008	Nov 19, 2008	Nov 19, 2008	Feb 18, 2009	Feb 18, 2009	Feb 18, 2009	Feb 18, 2009
Issue date	Nov 28, 2008	Nov 28, 2008	Nov 28, 2008	Nov 28, 2008	Feb 27, 2009	Feb 27, 2009	Feb 27, 2009	Feb 27, 2009
Maturity date	Dec 20, 2013	Sep 20, 2018	Sep 20, 2023	Sep 20, 2028	Mar 20, 2014	Dec 20, 2018	Dec 20, 2023	Dec 20, 2028
Initial interest payment date	Jun 20, 2009	Sep 20, 2009	Sep 20, 2009	Sep 20, 2009	Sep 20, 2009	Jun 20, 2009	Jun 20, 2009	Jun 20, 2009
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20
Coupon rate	1.25%	1.92%	2.46%	2.60%	1.07%	1.67%	2.11%	2.31%
Issue price	¥99.96 per ¥100	¥99.99 per ¥100	¥99.88 per ¥100	¥99.98 per ¥100	¥99.98 per ¥100	¥99.98 per ¥100	¥99.91 per ¥100	¥99.90 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread	33bps(0.33%)	44bps(0.44%)	44bps(0.44%)	44bps(0.44%)	34bps(0.34%)	42bps(0.42%)	39bps(0.39%)	43bps(0.43%)

	JHF #28	JHF #29	JHF #30	JHF #31	JHF #32	JHF #33	JHF #34	JHF #35
Issue size	¥6.0 bn	¥28.9 bn	¥8.0 bn	¥9.4 bn	¥8.0 bn	¥18.2 bn	¥3.9 bn	¥7.1 bn
Pricing date	May 20, 2009	May 20, 2009	May 20, 2009	May 20, 2009	Aug 26, 2009	Aug 26, 2009	Aug 26, 2009	Aug 26, 2009
Issue date	May 29, 2009	May 29, 2009	May 29, 2009	May 29, 2009	Sep 3, 2009	Sep 3, 2009	Sep 3, 2009	Sep 3, 2009
Maturity date	Jun 20, 2014	Mar 20, 2019	Jun 20, 2024	Mar 19, 2029	Sep 19, 2014	Jun 20, 2019	Sep 20, 2024	Jun 20, 2029
Initial interest payment date	Dec 20, 2009	Sep 20, 2009	Dec 20, 2009	Sep 20, 2009	Mar 20, 2010	Dec 20, 2009	Mar 20, 2010	Dec 20, 2009
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20
Coupon rate	1.01%	1.64%	2.08%	2.32%	0.78%	1.47%	1.93%	2.22%
Issue price	¥99.96 per ¥100	¥99.91 per ¥100	¥99.88 per ¥100	¥99.98 per ¥100	¥99.99 per ¥100	¥99.91 per ¥100	¥99.94 per ¥100	¥99.92 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread	19bps(0.19%)	23bps(0.23%)	21bps(0.21%)	23bps(0.23%)	12bps(0.12%)	15bps(0.15%)	11bps(0.11%)	13bps(0.13%)

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Track record – Straight bonds

	JHF #36	JHF #37	JHF #38	JHF #39	JHF #40	JHF #41	JHF #42	JHF #43
Issue size	¥13.4 bn	¥35.6 bn	¥3.4 bn	¥14.2 bn	¥13.6 bn	¥35.9 bn	¥1.5 bn	¥18.9 bn
Pricing date	Nov 25, 2009	Nov 25, 2009	Nov 25, 2009	Nov 25, 2009	Feb 9, 2010	Feb 9, 2010	Feb 9, 2010	Feb 9, 2010
Issue date	Dec 3, 2009	Dec 3, 2009	Dec 3, 2009	Dec 3, 2009	Feb 18, 2010	Feb 18, 2010	Feb 18, 2010	Feb 18, 2010
Maturity date	Dec 19, 2014	Sep 20, 2019	Dec 20, 2024	Sep 20, 2029	Mar 20, 2015	Dec 20, 2019	Mar 19, 2025	Feb 18, 2030
Initial interest payment date	Jun 20, 2010	Mar 20, 2010	Jun 20, 2010	Mar 20, 2010	Sep 20, 2010	Jun 20, 2010	Sep 20, 2010	Sep 20, 2010
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	0.70%	1.40%	1.89%	2.15%	0.67%	1.50%	1.94%	2.29%
Issue price	¥99.95 per ¥100	¥99.95 per ¥100	¥99.98 per ¥100	¥99.88 per ¥100	¥99.97 per ¥100	¥99.94 per ¥100	¥99.93 per ¥100	¥99.95 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread	10bps(0.10%)	11bps(0.11%)	9bps(0.09%)	11bps(0.11%)	11bps(0.11%)	15bps(0.15%)	9bps(0.09%)	15bps(0.15%)

	JHF #44	JHF #45	JHF #46	JHF #47	JHF #48	JHF #49
Issue size	¥19.6 bn	¥20.4 bn	¥2.8 bn	¥8.1 bn	¥19.2 bn	¥22.8 bn
Pricing date	May 14, 2010	May 14, 2010	May 14, 2010	May 14, 2010	Jun 10, 2010	Jun 10, 2010
Issue date	May 24, 2010	May 24, 2010	May 24, 2010	May 24, 2010	Jun 18, 2010	Jun 18, 2010
Maturity date	Jun 19, 2015	Mar 19, 2020	Jun 20, 2025	Mar 19, 2030	Jun 19, 2020	Jun 18, 2030
Initial interest payment date	Dec 20, 2010	Sep 20, 2010	Dec 20, 2010	Sep 20, 2010	Dec 20, 2010	Sep 20, 2010
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	0.57%	1.40%	1.87%	2.19%	1.31%	2.11%
Issue price	¥99.96 per ¥100	¥100 per ¥100	¥100 per ¥100	¥99.98 per ¥100	¥99.91 per ¥100	¥99.96 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA
Launching spread	9bps(0.09%)	10bps(0.10%)	7bps(0.07%)	10bps(0.10%)	11bps(0.11%)	13bps(0.13%)

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Track record – Straight bonds

	JHF #50	JHF #51	JHF #52	JHF #53	JHF #54	JHF #55	JHF #56
Issue size	¥17.8 bn	¥16.1 bn	¥14.4 bn	¥11.7 bn	¥30.7 bn	¥4.2 bn	¥16.3 bn
Pricing date	Jul 8, 2010	Jul 8, 2010	Jul 8, 2010	Aug 26, 2010	Aug 26, 2010	Aug 26, 2010	Aug 26, 2010
Issue date	Jul 16, 2010	Jul 16, 2010	Jul 16, 2010	Sep 8, 2010	Sep 8, 2010	Sep 8, 2010	Sep 8, 2010
Maturity date	Sep 18, 2015	Jun 19, 2020	Jul 16, 2030	Sep 18, 2015	Jun 19, 2020	Sep 19, 2025	Sep 6, 2030
Initial interest payment date	Mar 20, 2011	Dec 20, 2010	Dec 20, 2010	Mar 20, 2011	Dec 20, 2010	Mar 20, 2011	Dec 20, 2010
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20
Coupon rate	0.48%	1.26%	2.01%	0.40%	1.09%	1.45%	1.70%
Issue price	¥99.95 per ¥100	¥99.98 per ¥100	¥99.90 per ¥100	¥99.99 per ¥100	¥99.99 per ¥100	¥99.93 per ¥100	¥100 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread	10bps(0.10%)	11bps(0.11%)	13bps(0.13%)	10bps(0.10%)	15bps(0.15%)	9bps(0.09%)	15bps(0.15%)

	JHF #57	JHF #58	JHF #59	JHF #60	JHF #61	JHF #62
Issue size	¥28.2 bn	¥25.5 bn	¥22.8 bn	¥22.6 bn	¥10.0 bn	¥20.0 bn
Pricing date	Oct 14, 2010	Oct 14, 2010	Oct 14, 2010	Dec 2, 2010	Dec 2, 2010	Dec 2, 2010
Issue date	Oct 22, 2010	Oct 22, 2010	Oct 22, 2010	Dec 13, 2010	Dec 13, 2010	Dec 13, 2010
Maturity date	Dec 18, 2015	Sep 18, 2020	Oct 22, 2030	Dec 18, 2020	Dec 19, 2025	Dec 13, 2030
Initial interest payment date	Jun 20, 2011	Mar 20, 2011	Mar 20, 2011	Jun 20, 2011	Jun 20, 2011	Mar 20, 2011
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	0.36%	1.04%	1.95%	1.33%	1.83%	2.13%
Issue price	¥99.96 per ¥100	¥99.94 per ¥100	¥99.91 per ¥100	¥99.95 per ¥100	¥99.96 per ¥100	¥99.87 per ¥100
Bond rating	S&P	AA	AA	AA	AA	AA
	R&I	AAA	AAA	AAA	AAA	AAA
Launching spread	10bps(0.10%)	15bps(0.15%)	17bps(0.17%)	14bps(0.14%)	12bps(0.12%)	16bps(0.16%)

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Track record – Straight bonds

	JHF #63	JHF #64	JHF #65	JHF #66	JHF #67	JHF #68	JHF #69
Issue size	¥13.9 bn	¥12.6 bn	¥14.3 bn	¥28.2 bn	¥13.8 bn	¥10.0 bn	¥20.0 bn
Pricing date	Feb 3, 2011	Feb 3, 2011	Feb 3, 2011	Mar 3, 2011	Apr 12, 2011	Apr 12, 2011	Apr 12, 2011
Issue date	Feb 14, 2011	Feb 14, 2011	Feb 14, 2011	Mar 11, 2011	Apr 19, 2011	Apr 19, 2011	Apr 19, 2011
Maturity date	Dec 18, 2020	Dec 19, 2025	Feb 14, 2031	Mar 19, 2021	Apr 19, 2021	Mar 19, 2026	Apr 18, 2031
Initial interest payment date	Jun 20, 2011	Jun 20, 2011	Jun 20, 2011	Sep 20, 2011	Sep 20, 2011	Sep 20, 2011	Sep 20, 2011
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	1.358%	1.838%	2.155%	1.405%	1.478%	1.970%	2.310%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-	AA-
	R&I	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread	12bps(0.12%)	12bps(0.12%)	16bps(0.16%)	12bps(0.12%)	16bps(0.16%)	16bps(0.16%)	21bps(0.21%)

	JHF #70	JHF #71	JHF #72	JHF #73	JHF #74	JHF #75
Issue size	¥22.3 bn	¥10.0 bn	¥12.0 bn	¥13.9 bn	¥8.0 bn	¥9.0 bn
Pricing date	May 17, 2011	May 17, 2011	May 17, 2011	Jun 8, 2011	Jun 8, 2011	Jun 8, 2011
Issue date	May 24, 2011	May 24, 2011	May 24, 2011	Jun 15, 2011	Jun 15, 2011	Jun 15, 2011
Maturity date	Mar 19, 2021	Mar 19, 2026	May 23, 2031	Jun 18, 2021	Jun 19, 2026	Jun 13, 2031
Initial interest payment date	Sep 20, 2011	Sep 20, 2011	Sep 20, 2011	Dec 20, 2011	Dec 20, 2011	Sep 20, 2011
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	1.258%	1.753%	2.089%	1.256%	1.775%	2.066%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-
	R&I	AAA	AAA	AAA	AAA	AAA
Launching spread	12bps(0.12%)	12bps(0.12%)	16bps(0.16%)	9bps(0.09%)	11bps(0.11%)	14bps(0.14%)

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Track record – Straight bonds

	JHF #76	JHF #77	JHF #78	JHF #79	JHF #80	JHF #81	JHF #82
Issue size	¥15.0 bn	¥6.0 bn	¥7.0 bn	¥20.0 bn	¥10.0 bn	¥20.0 bn	¥5.0 bn
Pricing date	Jul 6, 2011	Jul 6, 2011	Jul 6, 2011	Sep 6, 2011	Sep 6, 2011	Sep 6, 2011	Sep 16, 2011
Issue date	Jul 13, 2011	Jul 13, 2011	Jul 13, 2011	Sep 13, 2011	Sep 13, 2011	Sep 13, 2011	Sep 27, 2011
Maturity date	Jun 18, 2021	Jun 19, 2026	Jul 11, 2031	Sep 17, 2021	Sep 18, 2026	Sep 12, 2031	Sep 20, 2041
Initial interest payment date	Dec 20, 2011	Dec 20, 2011	Dec 20, 2011	Mar 20, 2012	Mar 20, 2012	Dec 20, 2011	Mar 20, 2012
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	1.236%	1.751%	2.056%	1.069%	1.589%	1.926%	2.185%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-	AA-
	R&I	AAA	AAA	AAA	AAA	AAA	AAA
Launching spread	7bps(0.07%)	9bps(0.09%)	13bps(0.13%)	7bps(0.07%)	8bps(0.08%)	14bps(0.14%)	24bps(0.24%)

	JHF #83	JHF #84	JHF #85	JHF #86	JHF #87	JHF #88
Issue size	¥20.0 bn	¥10.0 bn	¥13.0 bn	¥18.0 bn	¥9.0 bn	¥12.0 bn
Pricing date	Oct 12, 2011	Oct 12, 2011	Oct 12, 2011	Nov 11, 2011	Nov 11, 2011	Nov 11, 2011
Issue date	Oct 19, 2011	Oct 19, 2011	Oct 19, 2011	Nov 18, 2011	Nov 18, 2011	Nov 18, 2011
Maturity date	Sep 17, 2021	Sep 18, 2026	Oct 17, 2031	Sep 17, 2021	Sep 18, 2026	Nov 18, 2031
Initial interest payment date	Mar 20, 2012	Mar 20, 2012	Mar 20, 2012	Mar 20, 2012	Mar 20, 2012	Mar 20, 2012
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	1.060%	1.536%	1.841%	1.046%	1.530%	1.863%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-
	R&I	AAA	AAA	AAA	AAA	AAA
Launching spread	7bps(0.07%)	8bps(0.08%)	13bps(0.13%)	7bps(0.07%)	7bps(0.07%)	13bps(0.13%)

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Track record – Straight bonds

	JHF #89	JHF #90	JHF #91	JHF #92	JHF #93	JHF #94
Issue size	¥18.0 bn	¥10.0 bn	¥12.0 bn	¥20.0 bn	¥10.0 bn	¥18.0 bn
Pricing date	Dec 6, 2011	Dec 6, 2011	Dec 6, 2011	Feb 7, 2012	Feb 7, 2012	Feb 7, 2012
Issue date	Dec 13, 2011	Dec 13, 2011	Dec 13, 2011	Feb 14, 2012	Feb 14, 2012	Feb 14, 2012
Maturity date	Dec 20, 2021	Dec 18, 2026	Dec 12, 2031	Dec 20, 2021	Dec 18, 2026	Feb 13, 2032
Initial interest payment date	Jun 20, 2012	Jun 20, 2012	Mar 20, 2012	Jun 20, 2012	Jun 20, 2012	Jun 20, 2012
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20
Coupon rate	1.122%	1.595%	1.899%	1.060%	1.557%	1.882%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-
	R&I	AAA	AAA	AAA	AA+	AA+
Launching spread	7bps(0.07%)	7bps(0.07%)	13bps(0.13%)	8bps(0.08%)	8bps(0.08%)	14bps(0.14%)

	JHF #95	JHF #96	JHF #97	JHF #98	JHF #99	JHF #100
Issue size	¥10.0 bn	¥10.0 bn	¥10.0 bn	¥10.0 bn	¥14.0 bn	¥20.0 bn
Pricing date	Mar 6, 2012	Mar 6, 2012	Mar 6, 2012	Apr 10, 2012	Apr 10, 2012	Apr 10, 2012
Issue date	Mar 13, 2012	Mar 13, 2012	Mar 13, 2012	Apr 17, 2012	Apr 17, 2012	Apr 17, 2012
Maturity date	Mar 18, 2022	Mar 19, 2027	Mar 12, 2032	Mar 18, 2022	Mar 19, 2027	Apr 16, 2032
Initial interest payment date	Sep 20, 2012	Sep 20, 2012	Jun 20, 2012	Sep 20, 2012	Sep 20, 2012	Sep 20, 2012
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	1.065%	1.583%	1.903%	1.031%	1.584%	1.892%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-
	R&I	AA+	AA+	AA+	AA+	AA+
Launching spread	7bps(0.07%)	8bps(0.08%)	13bps(0.13%)	6bps(0.06%)	11bps(0.11%)	15bps(0.15%)

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Track record – Straight bonds

	JHF #101	JHF #102	JHF #103	JHF #104	JHF #105	JHF #106
Issue size	¥10.0 bn	¥15.0 bn	¥20.0 bn	¥10.0 bn	¥15.5 bn	¥15.0 bn
Pricing date	May 18, 2012	May 18, 2012	May 18, 2012	Jun 12, 2012	Jun 12, 2012	Jun 12, 2012
Issue date	May 25, 2012	May 25, 2012	May 25, 2012	Jun 19, 2012	Jun 19, 2012	Jun 19, 2012
Maturity date	Mar 18, 2022	Mar 19, 2027	May 25, 2032	Jun 20, 2022	Jun 18, 2027	Jun 18, 2032
Initial interest payment date	Sep 20, 2012	Sep 20, 2012	Sep 20, 2012	Dec 20, 2012	Dec 20, 2012	Sep 20, 2012
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	0.887%	1.441%	1.747%	0.907%	1.472%	1.794%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-
	R&I	AA+	AA+	AA+	AA+	AA+
Launching spread	6bps(0.06%)	11bps(0.11%)	15bps(0.15%)	6bps(0.06%)	11bps(0.11%)	15bps(0.15%)

	JHF #107	JHF #108	JHF #109	JHF #110	JHF #111	JHF #112	JHF #113
Issue size	¥10.0 bn	¥18.0 bn	¥15.0 bn	¥20.0 bn	¥18.5 bn	¥20.0 bn	¥5.0 bn
Pricing date	Jul 10, 2012	Jul 10, 2012	Jul 10, 2012	Jul 12, 2012	Aug 9, 2012	Aug 9, 2012	Aug 24, 2012
Issue date	Jul 18, 2012	Jul 18, 2012	Jul 18, 2012	Jul 20, 2012	Aug 16, 2012	Aug 16, 2012	Aug 31, 2012
Maturity date	Jun 20, 2022	Jun 18, 2027	Jul 16, 2032	Mar 19, 2042	Jun 18, 2027	Aug 16, 2032	Mar 19, 2042
Initial interest payment date	Dec 20, 2012	Dec 20, 2012	Dec 20, 2012	Sep 20, 2012	Dec 20, 2012	Dec 20, 2012	Mar 20, 2013
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	0.850%	1.434%	1.787%	2.133%	1.404%	1.738%	2.193%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-	AA-
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	5bps(0.05%)	12bps(0.12%)	15bps(0.15%)	29bps(0.29%)	12bps(0.12%)	15bps(0.15%)	29bps(0.29%)

* Bond ratings are as of the time when bonds were issued

Track record – Straight bonds

	JHF #114	JHF #115	JHF #116	JHF #117	JHF #118	JHF #119	JHF #120	JHF #121
Issue size	¥19.0 bn	¥20.0 bn	¥5.0 bn	¥23.0 bn	¥20.0 bn	¥25.0 bn	¥25.0 bn	¥10.0 bn
Pricing date	Sep 7, 2012	Sep 7, 2012	Oct 5, 2012	Oct 5, 2012	Oct 5, 2012	Nov 6, 2012	Nov 6, 2012	Nov 6, 2012
Issue date	Sep 14, 2012	Sep 14, 2012	Oct 15, 2012	Oct 15, 2012	Oct 15, 2012	Nov 13, 2012	Nov 13, 2012	Nov 13, 2012
Maturity date	Sep 17, 2027	Sep 14, 2032	Sep 20, 2022	Sep 17, 2027	Oct 15, 2032	Sep 17, 2027	Nov 12, 2032	Sep 19, 2042
Initial interest payment date	Mar 20, 2013	Dec 20, 2012	Mar 20, 2013	Mar 20, 2013	Mar 20, 2013	Mar 20, 2013	Mar 20, 2013	Mar 20, 2013
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	1.473%	1.811%	0.815%	1.438%	1.814%	1.428%	1.836%	2.227%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA–	AA–	AA–	AA–	AA–	AA–	AA–
	R&I	AA+	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	12bps(0.12%)	15bps(0.15%)	3.5bps(0.035%)	12bps(0.12%)	15bps(0.15%)	12bps(0.12%)	15bps(0.15%)	29bps(0.29%)

	JHF #122	JHF #123	JHF #124	JHF #125	JHF #126	JHF #127	JHF #128
Issue size	¥23.0 bn	¥22.0 bn	¥15.0 bn	¥22.0 bn	¥10.0 bn	¥13.0 bn	¥15.0 bn
Pricing date	Dec 7, 2012	Dec 7, 2012	Jan 18, 2013	Jan 18, 2013	Feb 8, 2013	Feb 8, 2013	Feb 8, 2013
Issue date	Dec 14, 2012	Dec 14, 2012	Jan 25, 2013	Jan 25, 2013	Feb 18, 2013	Feb 18, 2013	Feb 18, 2013
Maturity date	Dec 20, 2027	Sep 17, 2032	Dec 20, 2027	Jan 25, 2033	Dec 20, 2027	Feb 18, 2033	Sep 19, 2042
Initial interest payment date	Jun 20, 2013	Mar 20, 2013	Jun 20, 2013	Jun 20, 2013	Jun 20, 2013	Jun 20, 2013	Sep 20, 2013
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Mar 20 and Sep 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20
Coupon rate	1.375%	1.801%	1.428%	1.898%	1.437%	1.923%	2.273%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA–	AA–	AA–	AA–	AA–	AA–
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	11bps(0.11%)	15bps(0.15%)	10bps(0.10%)	15bps(0.15%)	9bps(0.09%)	14bps(0.14%)	29bps(0.29%)

* Bond ratings are as of the time when bonds were issued

Track record – Straight bonds

	JHF #129	JHF #130	JHF #131	JHF #132	JHF #133	JHF #134	JHF #135
Issue size	¥10.0 bn	¥10.0 bn	¥10.0 bn	¥15.0 bn	¥10.0 bn	¥15.0 bn	¥30.0 bn
Pricing date	Mar 7, 2013	Mar 7, 2013	Apr 12, 2013	Apr 12, 2013	May 14, 2013	May 14, 2013	May 21, 2013
Issue date	Mar 14, 2013	Mar 14, 2013	Apr 19, 2013	Apr 19, 2013	May 21, 2013	May 21, 2013	May 28, 2013
Maturity date	Mar 17, 2028	Dec 20, 2032	Apr 19, 2023	Mar 17, 2028	May 19, 2023	May 19, 2028	Mar 20, 2043
Initial interest payment date	Sep 20, 2013	Jun 20, 2013	Sep 20, 2013	Sep 20, 2013	Sep 20, 2013	Sep 20, 2013	Sep 20, 2013
Interest payment date (excluding the initial date)	Mar 20 and Sep 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	1.297%	1.763%	0.576%	1.092%	0.828%	1.306%	2.105%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-	AA-
	R&I	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	8bps(0.08%)	13bps(0.13%)	3.5bps(0.035%)	7bps(0.07%)	4.5bps(0.045%)	8bps(0.08%)	28bps(0.28%)

	JHF #136	JHF #137	JHF #138	JHF #139	JHF #140	JHF #141	JHF #142	JHF #143
Issue size	¥5.0 bn	¥10.0 bn	¥5.0 bn	¥10.0 bn	¥5.0 bn	¥10.0 bn	¥5.0 bn	¥10.0 bn
Pricing date	Jun 7, 2013	Jun 7, 2013	Jul 10, 2013	Jul 10, 2013	Sep 10, 2013	Sep 10, 2013	Oct 8, 2013	Oct 8, 2013
Issue date	Jun 14, 2013	Jun 14, 2013	Jul 18, 2013	Jul 18, 2013	Sep 18, 2013	Sep 18, 2013	Oct 16, 2013	Oct 16, 2013
Maturity date	Jun 20, 2023	Jun 20, 2028	Jul 20, 2023	Jul 20, 2028	Sep 20, 2023	Sep 20, 2028	Oct 20, 2023	Oct 20, 2028
Initial interest payment date	Dec 20, 2013	Dec 20, 2013	Dec 20, 2013	Dec 20, 2013	Mar 20, 2014	Mar 20, 2014	Mar 20, 2014	Mar 20, 2014
Interest payment date (excluding the initial date)	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Jun 20 and Dec 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20	Mar 20 and Sep 20
Coupon rate	0.849%	1.310%	0.902%	1.384%	0.826%	1.325%	0.719%	1.192%
Issue price	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100	¥100 per ¥100
Bond rating	S&P	AA-	AA-	AA-	AA-	AA-	AA-	AA-
	R&I	AA+	AA+	AA+	AA+	AA+	AA+	AA+
Launching spread	3bps(0.03%)	5bps(0.05%)	4.5bps(0.045%)	7bps(0.07%)	6bps(0.06%)	7bps(0.07%)	7bps(0.07%)	8bps(0.08%)

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